

Professional Investor Notice

We refer to the account opened or to be opened with Bowlea Securities Limited (“BSL”).

The Securities and Futures Commission (“SFC”) has imposed certain rules and restrictions in dealing with investors in Hong Kong. Generally, an investor will be covered by certain requirements and protections under the Securities and Futures Ordinance (CAP 571) (“SFO”) which, however, will be relaxed if a customer is categorized as a Professional Investor (“PI”) as defined by the SFO. Professional Investor status is subject to annual renewal

As a result of this Professional Investor categorization,, we may offer you certain investment opportunities which are only available to Professional Investor. However, we are not required to fulfill certain requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission and certain other regulations implemented in Hong Kong.

BSL will not be required to:-

- (a) provide you with information about our business or the identity and status of our employees or others acting on our behalf with whom you may have contact.
- (b) confirm to you promptly the essential features of a transaction after effecting a transaction for you.
- (c) provide you with documentation about the Nasdaq-Amex Pilot Program as prescribed by The Stock Exchange of Hong Kong Limited.
- (d) provide you with any contract notes, statements of account or receipts under the Hong Kong Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules where such would otherwise be required, unless you instruct us to do so.

Although we have no regulatory duty to provide you with the above-mentioned information (a) to (d), we will continue to send you the contract notes and statements of account until further notice, and to provide you with other information upon request.

If you have any doubt about any aspect of this notice, you should consult your solicitor or other professional adviser for independent advice. If you have other questions, please do not hesitate to contact us.

You have the right to withdrawal from being treated as a Professional Investor at any time in respect of any investment products or markets or any part thereof by giving written notice to us not less than fourteen (14) business days prior to the proposed effective date of the withdrawal. Please inform us in writing immediately if you find yourself no longer fall within the definition of Professional Investor within the meaning of section 3 of the Securities and Futures (Professional Investor) Rules.

This notice and any dispute arising from this notice shall be interpreted and governed by the laws of Hong Kong Special Administrative Region of the People's Republic of China (“Hong Kong”).

If you have any questions, please do not hesitate to contact your Account Executive or Customer Service Hotline.

This notice is issued in English and Chinese. The English version shall prevail in case of inconsistencies.

Bowlea Securities Limited

(This is a computer printout, no signature is required)

专业投资者須知

此信件關於閣下在保利證券有限公司（“保利證券”）開立的帳戶。

證券及期貨事務監察委員會（“证监会”）在已就與投資者進行交易訂立了一些規則和限制。一般而言，投資者是受《證券及期貨條例》（第 571 章）的一些規定及保障所涵蓋。然而，如果客戶被分類為《證券及期貨條例》下所定義的專業投資者，則這些規定及保障可獲豁免。專業投資者的待遇將須每年更新。

當被界定為專業投資者之後，我們將會向閣下提供僅提供予專業投資者的某些投資機會。但是，國泰君安將被豁免遵循證券及期貨事務監察委員會持牌人或註冊人操守準則下某些要求以及某些在香港實施的規章制度。

保利證券可毋須： -

- (a) 向閣下提供有關我們業務的信息，或與閣下聯系的員工或代理人的身份和受雇狀況信息。
- (b) 在為閣下提供交易服務後，盡快向閣下確認有關交易的重點。
- (c) 向閣下提供香港交易所的納斯達克-美國證券交易所試驗計劃的資料文件。
- (d) 向閣下提供《證券及期貨（成交單據、帳戶結單及收據）規則》項下要求提供的成交單據，帳戶結單及收據，除非閣下向國泰君安作出指示。

儘管我們在法規下沒有責任提供上述(a)至(d)的信息，我們仍會繼續向閣下發出成交單據和帳戶結單，直至另行通知，而其他信息則在閣下要求時提供。

閣下有权在任何时候就任何投资产品、市场或任何原因要求撤销专业投资者资格，閣下需要在拟定的撤销生效日期前不少于十四个工作日向我们发出书面撤销通知。如果閣下发现自己不再符合《證券及期貨（專業投資者）規則》第 3 條專業投資者的定義，請立即書面通知我們。

本信函以及由本信函產生的任何爭議應按照中華人民共和國香港特別行政區（“香港”）法律解釋並受其管轄。

如果有任何問題，請隨時致電閣下的客戶主任或客戶服務專線。

本通知書有中文版和英文版。當內容不一致時以英文版為準。

此致

保利證券有限公司

(此乃電腦打印本，毋須簽署)

Professional Investor Assessment Form 专业投资者评估表格 (For Bowlea Securities Limited)

(保利證券有限公司)

(To be completed by Individual / Corporate Client 由个人/公司客户填写)

Part A: Client's Information 客户资料

Client Code 帐户号码	
Name of Client 客户姓名	

Part B Assessment of Portfolio and/or Total Assets 投资组合及/或总资产评估

I/We hereby confirm that I am/ we are:

本人/我们 确认本人/我们为:

(Please select the appropriate boxes below with a tick and provide certified true copy of supporting documents.

请选择下面适当选项并打勾及提供经签名验证复印本。)

☐	Individual 个人	Either alone or with any of his associates on a joint account maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) as evidenced by a certificate issued by an auditor or a certified public accountant of the Client within 12 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment. 持有不少于港币\$8,000,000(或等值外币)的投资组合, 及能够提供核数师或会计师在此项评估前 12 个月内发出的证明书 / 银行或经纪行在此项评估前 12 个月内发出户口结单证明。
☐	Corporation / Partnership 法团或合伙	Maintain a portfolio of not less than HK\$8 million (or its equivalent in any foreign currency) or total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment. 持有不少于港币 \$8,000,000(或等值外币)的投资组合或不少于港币 \$40,000,000(或等值外币)的总资产, 及能够提供在此项评估前16个月内拟备的最近期经审计的财务报表 / 银行或经纪行在此项评估前12个月内发出的户口结单证明。
☐	Trust Corporation 信托法团	Having been entrusted under trust(s) with total assets of not less than HK\$40 million (or its equivalent in any foreign currency) as evidenced by the most recent audited financial statement(s) prepared within 16 months / custodian statement(s) issued by bank or brokerage firm within 12 months before the date of this assessment. 信託管理不少于港币\$40,000,000(或等值外币)的资产, 及能够提供在此项评估前16个月内拟备的最近期经审计的财务报表 / 银行或经纪行在此项评估前12个月内发出的户口结单证明。

Part C: Client's Confirmation 客户确认

I/We hereby confirm that

本人/我们在此确认:-

- (a) The information provided in this Assessment Form is accurate;
在本评估表格内提供的资料准确无误;
- (b) I/We hereby confirm that I/We have read and understood the contents in the “**Professional Investor Notice**”. I/We further confirm that I/We fully understand the risk and consequences of being treated as a Professional investor and I/We have been given an opportunity to obtain independent advice;
本人/我们确认已阅读及明白「**专业投资者须知**」。本人/我们确认完全了解被界定为专业投资者的风险及后果。本人/我们确认本人/我们有咨询独立意见的机会;
- (c) I/We understand that lodging of this Assessment Form shall in no way implies approval of my/our status as a Professional Investor;
本人/我们明白提交本评估表格不代表本人/我们已经获批成为专业投资者;
- (d) BSL has the right to reject my/our request for treating as Professional Investor without giving any reason;
保利證券可以不提供任何理由而拒绝批准本人/我们成为专业投资者;
- (e) After being treated as a Professional Investor, I/we still have the right, at any time, to stop being so treated upon fourteen (14) days written notice to BSL; and
被作为专业投资者后, 本人/我们有权提前14天书面通知保利證券以结束本人/我们的专业投资者身份; 及
- (f) I/We shall inform BSL immediately if I/we find myself/ourselves no longer fall within the definition of professional investor under Securities and Futures (Professional Investor) Rules.
本人/我们若发现自己不再符合《证券及期货(专业投资者)规则》¹关于专业投资者的定义时, 必须立刻告知保利證券。
- (g) BSL may renew my/our Professional Investor status if my/our portfolio and/or total assets fulfill the relevant requirements as stated in Part B before expiry date.
在到期日之前, 如果本人/我们的投资组合和/或总资产符合Part B 所述的相关规定, 保利證券可延续本人/我们的专业投资者身份。

I/We hereby agree to be treated as a Professional Investor and confirm that all information provided by me/us in order to prove my/our identity as Professional Investor is true, complete and accurate.

本人/我们确认同意贵公司将本人/我们界定为专业投资者, 并确认本人/我们提供的所有资料以证明本人/我们作为专业投资者的身份是真实, 完整和准确的。

¹ Please access the [Hong Kong e-Legislation](#) (HKEL) operated by the Department of Justice (DoJ) of the Hong Kong Special Administrative Region Government to view the full contents of the Securities and Futures Ordinance (SFO), including its subsidiary legislation.

Disclaimer: GTJA has no control over and takes no responsibility for the availability and searchability of such information in the Hong Kong e-Legislation.

请使用由香港特别行政区政府律政司设立的[电子版香港法例](#) (HKEL) 查阅《证券及期货条例》及其附属法例。

免责声明: 国泰君安对[电子版香港法例](#)有关数据的可供使用情况及搜寻功能并无控制权, 亦概不负责。

The English version shall prevail in case of inconsistencies. 当内容不一致时以英文版为准。

Signature of client: (with Chop for Corporate client) 客户签名: (如公司客户, 请盖章)	
Date: 日期:	

For completion by BSL staff 由保利證券员工填写	
Frontline Staff	
I hereby confirm that 我在此确认:-	
(a) I have done assessment on the Client in accordance with section 3 of the Securities and Futures (Professional Investor) Rules; and 我已按照《证券及期货(专业投资者)规则》(第571D 章)第3条对客户进行评估; 及 (b) I have seen the original / certified true copy of the supporting documents requested in this Assessment Form. 我已按照本评估表格的要求, 查阅相关证明文件的原件/经公证的文件副本。	
Signature: 签名	
Full Name: 全名:	
CE No.: 中央编号:	
Date: 日期:	
Account Opening Team	
Reviewed by: Date:	
Date of Assets Proof	(internal / external records)
Approve / Reject	
Approval Remarks	
CMS/ABC Inputted by: Date:	
Checked by Date:	